

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy	):	31/7	//2017	
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer		China Group	Limi	ted	
Date Submitted	2/8/2017	7			
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>2136</u>	Descrip	otion: Ordin	nary	Shares	
		No. of ordina shares	ry	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	4,000,000,00	00_	HK\$0.005	HK\$20,000,000
Increase/(decrease)					
Balance at close of the mon	th	4,000,000,00	00_	HK\$0.005	HK\$20,000,000
(2) Stock code :	Descrip	otion :			
		No. of ordina shares	ry	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code :Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code :Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	(State HK\$2	0,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,602,586,500			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,602,586,500			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
· · · · · · · · · · · · · · · · · · ·						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(	`				
2.	( / /	)				
						_
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	•			
3.	·		•			
( / / )						_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date			•			
(if applicable)						
	( / /	)				
4.						
						_
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	3. (Ordina	ary shares) N/A	١	
			(Preferen	ice shares) N/A	١	<del>-</del> -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)	( / / )					
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
	<del></del>					
Stock code (if listed)	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		otal C. (Ordina (Preferen	ary shares) <u>N/A</u> ce shares) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (ether than ander chare option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
-		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
ა		
shares (Note 1)		
Strates (Note 1)		-
T (   D ( O     )	21/0	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
(011101 01000)	14//	•

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency		( / /	)		
			ŕ		( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					( / /	)		
								-
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
					( / /	)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de									
				Class of shares issuable (Note 1)	_		-			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									-	
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares	_		
		issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
		Class of shares	_		
10	Other State	issuable (Note 1)	`		
	(Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
		Total E. (Ordi	narv		
		` sha	res)	N/A	=
		(Preference sha (Other cl			<u>-</u> -
_	tal in an and / / days and in and in an all and a days	in with a magnith (i.e. Tatal of A to T).	(4)	N/A	
10	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	) NI/A	
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to F		N/A	
To	otal increase / (decrease) in other classes of sha	,	•	N/A	
	: These figures should be the same as the relevar apital").)	nt figures under II above ("Moveme	nts i	n İssued Si	nare

N/A
Submitted by: Poon Fuk Chuen
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.