HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31 |
|------------------------------------|----|
|------------------------------------|----|

31/12/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Lifestyle China Group Limited |
|----------------|-------------------------------|
| Date Submitted | 2/1/2019 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|--|
| (1) Stock code : <u>2136</u> Descrip | otion : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | 4,000,000,000 | HK\$0.005 | HK\$20,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 4,000,000,000 | HK\$0.005 | HK\$20,000,000 |
| (2) Stock code :Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :De | escription : | | |
|---------------------------------|--------------------------------|----------------------------------|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding m | onth | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : | Description : | | |
|-------------------------------|--------------------------------------|----------------------------------|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding | month | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State* HK\$20,000,000 *currency*):

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other | | |
|--|---------------|------------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 1,464,448,500 | | | | | |
| Increase/ (decrease) during the month | Nil | | | | | |
| Balance at close of the month | 1,464,448,500 | | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (und | er Share Opt | ion Schemes of | of the Issuer) | | | |
|----------------------|--------------|----------------|----------------|------------|--------------------|------------------------|
| Particulars of | | | | | | No. of new shares of |
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | |
| including EGM | ſ | Movement duri | ng the month | | thereto | thereto as at close of |
| approval date | | | | | - | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | Cronted | Eversional | Concelled | امعمما | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2 | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | IA. (Ordina | | | |
| | | | · · | ce shares) | | |
| | | | her class) | N/A | | |
| Total funds raised d | uring the mo | nth from exerc | ise | | | |
| of options (State cu | | | N/A | | | |
| | | | | | | |

| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1.</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | / | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | ` | | | | |
| (dd/mm/yyyy) 3. | (/ / |) | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. | (/ / |) | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total B | . (Ordina | ary shares) N/A | | |
| | | | (Preferen | ce shares) N/A | | - |
| | | | (O | other class) <u>N/A</u> | L. | - |
| | | | | | | |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer which | n are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|--|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1.</u> | _ | | | | | |
| - | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3.</u> | | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | · | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| <u>4.</u> | | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | Т | otal C. (Ordina | | | - |
| | | | | ce shares) <u>N/A</u> ther class) N/A | | - |
| | | | (0 | | • | - |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|--|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | the month |
| 1 | - | |
| | | |
| (/ /) shares (Note 1) | - | |
| | | |
| 2 | | |
| | | |
| | | |
| | | |
| 3 | | |
| | | |
| | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| (•••••••••••••••••••••••••••••••••••••• | | |

| shares of shares of shares of ssuer issuer issued issuer during the which m month be issuer pursuant pursuar thereto thereto a at close | Ot | ner Movements | in Issued Sha | are Capital | | | | | | | |
|---|----|---------------|---------------|-------------|------------------------------------|---|---|---|---|--|---|
| 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyy) (/ /) 1. Rights issue At price : State currency Issue and allotment (dd/mm/yyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) | | | | | | | | | | issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) | | | | | | | | | | | |
| 1. Nights issue At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | _ | | | | | |
| Class of shares | 1. | Rights issue | At price : | | | (| / | / |) | | |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | | | | |
| 2. Open one in the interval of the price is currency with the price is currency with the currency with the price is state currency with the currency with the price is currency with the curencurrency with the currency with the currenc | | | | | | _ | | | | | |
| Class of shares | 2. | Open offer | At price : | | | (| / | / |) | | |
| 3. Placing At price : State currency issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) [/ /) EGM approval date: [/ /] | | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| 3. Placing At price : State currency issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: 4. Bonus issue Class of shares | | | | | | | | | | | |
| 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | _ | | | | | |
| Class of shares Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: | 3. | Placing | At price : | | Issue and allotment | (| / | / |) | | |
| 4. Bonus issue Bonus issue EGM approval date: (///) | | | | | | (| / | / |) | | |
| 4. Bonus issue Bonus issue EGM approval date: (///) | | | | | | | | | | | |
| date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | _ | | | | | |
| | 4. | Bonus issue | | | | (| / | / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | | | |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-----------------------|--|-------|---|--|---|
| | Type of Issue | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--------------------------------------|-------|---|---|--|---|
| 9. | Capital reorganisation | | Class of shares — issuable (<i>Note 1</i>) Issue and allotment (date : (dd/mm/yyyy) | / /) | | |
| | | | | //) | | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 10. | Other (Please specify) At price : | State | Issue and allotment (/ date : (dd/mm/yyyy) | //) | | |
| | | | EGM approval date: (, (dd/mm/yyyy) | //) | | |
| | | | Total E. (Preferen (C | (Ordinai shares ace shares other class | s) <u>N/A</u> s) <u>N/A</u> | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A | | | |
|---|-----|--|--|--|
| (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued S Capital").) | | | | |
| | | | | |

Submitted by: Poon Fuk Chuen

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.