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## LIFESTYLE CHINA GROUP LIMITED

### 利福中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2136)

#### FURTHER ANNOUNCEMENT CHANGES IN SHAREHOLDING OF SUBSTANTIAL SHAREHOLDERS

Reference is made to the announcement of Lifestyle China Group Limited (“Company”) dated 20 March 2018 (the “Announcement”) in relation to the changes in shareholding of substantial shareholders. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcement.

Having received confirmation from core connected persons of the Company following completion of the Placing, the Company would like to update the table showing the change of shareholding structure of the Company as follows:

#### SHAREHOLDING STRUCTURE

	As at 19 March 2018		Upon completion of the Placing <sup>(2)</sup>	
	No. of shares	Approximate %	No. of shares	Approximate %
Mr. Thomas Lau	66,051,460	4.12%	252,051,460	15.73%
Dynamic Castle Limited	222,350,332	13.87%	222,350,332	13.87%
United Goal Resources Limited <sup>(1)</sup>	540,000,000	33.70%	540,000,000	33.70%
<b>Mr. Thomas Lau and his close associates</b>	<b>828,401,792</b>	<b>51.69%</b>	<b>1,014,401,792</b>	<b>63.30%</b>
Directors of the Company and its subsidiaries <sup>(3)</sup>	502,000	0.03%	502,000	0.03%
Bellshill	371,122,958	23.16%	0	0.00%
Other public shareholders	402,559,750	25.12%	587,682,708	36.67%
<b>Total</b>	<b>1,602,586,500</b>	<b>100.00%</b>	<b>1,602,586,500</b>	<b>100.00%</b>

*Notes:*

1. United Goal Resources Limited is ultimately owned as to 80% by Mr. Thomas Lau through Asia Prime Assets Limited and as to 20% by certain family members of Mr. Lau Luen Hung, elder brother of Mr. Thomas Lau.
2. UBS has informed Mr. Thomas Lau that the remaining Placing Shares have been fully taken up by other investors as at the date of the Announcement.
3. 297,000 shares are being held by Ms. Chan Chor Ling, Amy, non-executive director of the Company and 205,000 shares are being held by directors of certain subsidiaries of the Company. As such directors are core connected persons of the Company, these shares are not counted as being held by the “public” under the Listing Rules.

By order of the Board  
**Lifestyle China Group Limited**  
**Poon Fuk Chuen**  
*Company Secretary*

Hong Kong, 23 March 2018

*As at the date of this announcement, the Board comprises Mr. Lau Luen Hung, Thomas as executive director; Ms. Chan Chor Ling, Amy as non-executive director; and Ms. Cheung Mei Han, Mr. Cheung Yuet Man, Raymond and Mr. Lam Kwong Wai as independent non-executive directors.*