HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/3/2018
For the month ended (dd/mm/yyyy).	31/3/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lifestyle China Group Limited
Date Submitted	4/4/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : 2136 Description : Ordinary Shares									
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month	4,000,000,000	HK\$0.005	HK\$20,000,000						
Increase/(decrease)									
Balance at close of the month	4,000,000,000	HK\$0.005	HK\$20,000,000						
(2) Stock code :Descrip	otion :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code :D	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	nonth		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :De	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding me	onth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$20,000,000** *currency*) :

II. Movements in Issued Share Capital

	No. of ordin (1)	ary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,602,586,500			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,602,586,500			

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ſ	Movement duri	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares	Crontod	Eversional	Concelled	امعمما		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
(/ /)						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina			
			· ·	ce shares)		
			her class)	N/A		
Total funds raised d	luring the mo	nth from exerc	ise			
of options (State cu						

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>	(, ,	/				
(/ /)				·		
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)		`				
(dd/mm/yyyy) 3.	(/ /)				
<u>.</u>						
(/ /)						
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares) N/A		
			(Preferen	ce shares) N/A		-
			(O	other class) <u>N/A</u>		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)									
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
<u>1.</u>	—								
	_								
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)								
2.	_								
	_								
	_								
Stock code (if listed) Class of shares issuable (Note 1) Subscription price									
EGM approval date (if applicable)									
(dd/mm/yyyy)	(/ /)								
3.	_								
	_								
	_								
Stock code (if listed)									
Class of shares									
issuable (Note 1)									
Subscription price EGM approval date									
(if applicable)									
	(/ /)								
4.	_								
Stock code (if listed)									
Class of shares issuable (Note 1)									
Subscription price									
EGM approval date									
(if applicable) (dd/mm/yyyy)	(/ /)								
	, /	I	otal C. (Ordina			_			
				ce shares) <u>N/A</u>		-			
			(U	ther class) <u>N/A</u>	N	-			

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
3		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue No. of new Shares of Issuer which may be draining the issued uning the issue much in thereto issues issues unonth issues issues (Viote 1) Issue issue issue issues issues issues (////) 1. Rights issue At price : State currency Issue and allotment (///) Issue issues (////) 2. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) 2. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (///) Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (///) Issue issue (///) 5. Class of shares issuable (Note 1) Issue and allotment (///) Issue issue (///) Issue issue (///) 6. Bonus issue Class of shares issuable (Note 1) Issue and allotment (///) Issue issue issue issue issue issue and allotment (///) <th>Oth</th> <th>ner Movements</th> <th>in Issued Sha</th> <th>are Capital</th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th>	Oth	ner Movements	in Issued Sha	are Capital							
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1)		Type of Issue								issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1)					.						
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						_					
Class of shares	1.	Rights issue	At price :			(/	/)		
2. Open offer At price : State currency Issue and allotment date : (///) 2. Open offer At price : State currency Issue and allotment date : (//) 3. Placing At price : State currency Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)					EGM approval date: (dd/mm/yyyy)	(/	/)		
2. Open offer At price : State currency Issue and allotment date : (///) 2. Open offer At price : State currency Issue and allotment date : (//) 3. Placing At price : State currency Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)											
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : State currency Issue and allotment date: (/ /) 3. Placing At price : State currency Issue and allotment date: (/ /) EGM approval date: (/ /) Issue and allotment date: (/ /) (/ /) Gen approval date: (/ /) Issue and allotment date: (/ /) (/ /) 4. Bonus issue Issue and allotment date: (/ /) (/ /) Issue and allotment date: (/ /) EGM approval date: Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)											
EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	2.	Open offer	At price :		Issue and allotment	(/	/)		
3. Placing At price : State currency Class of shares				currency	EGM approval date:	(/	/)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Begin approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Class of shares issuable (Note 1)					(dd/mm/yyyy)						
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) 4. Bonus issue EGM approval date: (/ /) EGM approval date: (/ /)						_					
3. Placing At plice : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						1	,	,	`		
Class of shares Class of shares issuable (Note 1) 4. Bonus issue lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price :			(/	/)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	(/	/)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /)											
4. Bonds issue date : (dd/mm/yyyy) EGM approval date: (/ /)											
	4.	Bonus issue				(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
6.	Repurchase of			repurchased (Note 1)	(/ /)		
0.	shares			Cancellation date : (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /)		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))			
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Total E. (Orc sh (Preference sh (Other c	ares	5) <u>N/A</u> 5) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Submitted by: Poon Fuk Chuen

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.