

Reference is made to the listing document dated 30 June 2016 (the “Listing Document”) issued by Lifestyle China Group Limited (the “Company”). Unless the context requires otherwise, the capitalised terms used in this announcement shall have the same meanings as defined in the Listing Document.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an offer of, nor is it calculated to invite offers for, shares or other securities of the Company, nor have any such shares or other securities been allotted with a view to any of them being offered for sale to, or subscription by, the public. No Shares will be allotted or issued in connection with, or pursuant to, this announcement.

LIFESTYLE CHINA GROUP LIMITED

利福中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING BY WAY OF INTRODUCTION OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

Stock Code: 2136

Sponsor



BNP PARIBAS

The Company has applied to the Stock Exchange for the listing of, and permission to deal in, the Shares on the Stock Exchange. Dealings in the Shares on the Stock Exchange are expected to commence on Friday, 15 July 2016. The Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 2136.

On 28 June 2016, the board of directors of Lifestyle declared the Distribution to the Lifestyle Qualifying Shareholders, being registered holders of Lifestyle Shares other than the Lifestyle Excluded Shareholders, whose names appear on the register of members of Lifestyle at the close of business on the Distribution Record Date. The Distribution will be satisfied wholly by way of a distribution in specie to the Lifestyle Qualifying Shareholders of an aggregate of 1,602,586,500 Shares, representing the entire issued share capital of the Company, in proportion to their respective shareholdings in Lifestyle on the Distribution

Record Date. Pursuant to the Distribution, the Lifestyle Qualifying Shareholders will be entitled to one Share for every one Lifestyle Share held and the Lifestyle Excluded Shareholders will be entitled to an equivalent cash payment (after deducting expenses) for every Lifestyle Share held, as at the close of business on the Distribution Record Date. Fractional entitlements to our Shares under the Distribution will be retained by Lifestyle for sale in the market and Lifestyle will keep the net proceeds of sale, after deduction of related expenses therefrom, for the benefit of Lifestyle. For further details of the Distribution, please refer to the section headed “The Distribution and Spin-off” in the Listing Document.

The Distribution is conditional upon the Listing Committee granting the listing of, and permission to deal in, the Shares in issue as at the Distribution Record Date on the Main Board of the Stock Exchange. If this condition is not satisfied, the Distribution will not be made and the Spin-off will not take place, in which case an announcement will be made.

Subject to the granting of the listing by way of introduction of, and permission to deal in, the Shares on the Stock Exchange and the Company’s compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or any other date as determined by HKSCC.

Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All necessary arrangements have been made for the Shares to be admitted into CCASS.

Copies of the Listing Document which are issued in accordance with the requirements under the Listing Rules will be available for information purposes only during normal business hours for a period of 14 days from the date of this announcement at the office of the Sponsor located at the following address:

BNP Paribas Securities (Asia) Limited, 62/F Two International Finance Centre, 8 Finance Street, Central, Hong Kong

The Listing Document is also available on the Stock Exchange’s website at www.hkexnews.hk and on the Company’s website at www.lifestylechina.com.hk from 30 June 2016.

There is no assurance that the Distribution, the Spin-off and the Listing will take place, or as to when it may take place. Further announcement(s) will be made by Lifestyle and the Company in relation to the Distribution, the Spin-off and the Listing as and when appropriate.

By Order of the Board
Lifestyle China Group Limited
Lau Luen Hung, Thomas
Chairman and Chief Executive Officer

Hong Kong, 30 June 2016

As at the date of this announcement, the Board comprises one executive Director, namely, Mr. Lau Luen Hung, Thomas; one non-executive Director, namely Ms. Chan Chor Ling, Amy; and three independent non-executive Directors, namely, Ms. Cheung Mei Han, Mr. Cheung Yuet Man, Raymond and Mr. Lam Kwong Wai.